



AGENDA

EXTRAORDINARY GENERAL SHAREHOLDERS MEETING RODAMCO EUROPE N.V.

to be held on Wednesday, 6 June 2007 at 3 p.m. at the Hilton Hotel, Apollolaan 138, Amsterdam, the Netherlands

1. Opening
2. Explanation of the contemplated merger between Rodamco Europe N.V. and Unibail Holding S.A. by means of a public bid on all outstanding Rodamco Europe N.V. shares
Annex: Offer Document
(For information purposes; no approval of EGM is required)
3. Announcements of the management board and questions
4. Closing

Registration

Shareholders can attend the Meeting if they are a registered owner of Rodamco Europe shares on the **record date for the Meeting**, which is 30 May 2007, after processing of all mutations on that date. Shareholders (including Rogiro account holders) are requested to ask their bank or broker to confirm the number of shares that are registered in the shareholder's name on the record date and that will be registered for the Meeting, and to send this confirmation to ABN AMRO Bank N.V. Kemelstede 2, Breda, the Netherlands, **to be received at the latest, 5 pm on 1 June 2007**. The same confirmation should be received by Deutsche Bank AG, TSS/GES, Post IPO Services, 60262 Frankfurt am Main, for shareholders in Germany, and by Fortis Bank, Corporate Actions (1MS2I), Warandeborg 3, 1000 Brussels, for shareholders in Belgium. Shareholders will subsequently receive a certificate of registration either per email or per post which will serve as an admission ticket for the Meeting.

Identification

Holders of a certificate of registration can be requested to identify themselves upon request.

Important notice

The main Admitted Institutions of Euroclear Nederland (large Dutch custodians) have indicated that shares registered for the meeting shall not be blocked. These Admitted Institutions are requested to communicate the non-blocking of the shares for this Annual General Meeting of Rodamco Europe N.V. to their clients. For retail investors, banks may decide to block your shares until the Record date for the Meeting. Your bank can provide you with further information.

Documentation

This agenda including annex, is available for inspection at the offices of the company and can be obtained (free of charge) by telephoning the company or ABN AMRO Service Desk, +31 (0)76 579 9455. These documents are also available for inspection at ABN AMRO Bank N.V., Foppingadreef 22, 1102 BS Amsterdam, the Netherlands. The above mentioned documents are also available on and can be downloaded from the company's website under the 'Corporate Governance' header at www.rodamco.com.