

Rodamco Europe N.V.

(investment company with variable capital)

Annual General Meeting of Shareholders

to be held on Wednesday 8 June 2011 at 15:00 hours at the offices of Rodamco Europe N.V., World Trade Centre, Tower H, Level 11, Meeting Room 1-11 (11th floor), Schiphol Boulevard 371, 1118 BJ Schiphol, the Netherlands.

The agenda, the annual report, the annual accounts and other enclosures to the agenda are available for inspection and can be obtained free of charge at our offices and can be obtained by telephoning the company at +31 (0)20-6582500 and at the offices of The Royal Bank of Scotland N.V. ("**RBS**"), Gustav Mahlerlaan 10, 1082 PP Amsterdam. These documents can also be requested by telephone: +31 (0)20 - 464 3707 or by email: corporate.actions@rbs.com or downloaded from www.rodamco.com under 'Corporate Governance'.

The Annual General Meeting shall be held in the English language.

Access to Annual General Meeting

Shareholders can attend the meeting and vote during the meeting if, on 3 June 2011 (the "**Registration Date**") they are the holder of shares of Rodamco Europe N.V., after the processing of all dealings on such date.

We kindly request our shareholders to ask their bank or agent where their shares are administrated to give a written statement that the shares are registered in their name at the Registration Date and that these shares will be applied for registration. This statement should be received by RBS by **17:00 hours on 3 June 2011 at the latest**. Subsequently, shareholders will receive proof of registration by email or by regular mail, which serves as an admission ticket for the meeting. **Rogiro-account holders** and other persons entitled to attend the shareholders meeting are also requested to follow this procedure.

Management Board

Schiphol, 10 May 2011

Visiting Address: Schiphol Boulevard 371, World Trade Centre, Tower H, Level 11, Schiphol

Postal Address: P.O. Box 75600, 1118 ZR Schiphol

T: +31 (0)20 658 2500, F: +31 (0)20 658 2501

E: investors@unibail-rodamco.com, W: www.rodamco.com